

12 January 2021

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By: ASX Online

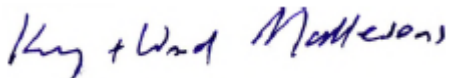
Dear Sir or Madam

Shandong Gold Mining (HongKong) Co., Limited – Lodgement of Notice of Variation (extension of Offer period)

We act for Shandong Gold Mining (HongKong) Co., Limited, an entity incorporated in Hong Kong as a limited liability company, under Company Number 2489909 (**Bidder**) in respect of its off-market takeover bid (**Offer**) for all of the ordinary shares in Cardinal Resources Limited ACN 147 325 620 (ASX:CDV).

On behalf of the Bidder, we attach a Notice of Variation of Offer – extension of Offer Period, dated 12 January 2021, issued pursuant to section 650D of the *Corporations Act 2001* (Cth).

Yours sincerely



King & Wood Mallesons

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Shandong Gold Mining (HongKong) Co., Limited

A limited liability company incorporated in Hong Kong under Company Number 2489908

**Notice under section 650D(1) of the *Corporations Act 2001* (Cth)
Variation of offer – extension of Offer Period**

12 January 2021

To: Australian Securities and Investments Commission (ASIC)

ASX Limited

Cardinal Resources Limited (ACN 147 325 620) (Cardinal)

Each person to whom an Offer was made as described in section 650D(1)(c)(ii) of the *Corporations Act 2001* (Cth) other than those who have accepted the Offer (as modified by ASIC Class Order [CO 13/521])

This notice (**Notice**) is given under section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**) by Shandong Gold Mining (HongKong) Co., Limited, a limited liability company incorporated in Hong Kong under Company Number 2489908 (**Bidder**) in relation to its offer dated 13 August 2020 (as varied by notices dated 7 September 2020, 21 September 2020, 12 October 2020, 23 October 2020, 26 October 2020, 24 November 2020 and 29 December 2020) (**Offer**) under its off-market takeover bid to acquire all of the ordinary shares in Cardinal. The Offer is contained in the bidder's statement issued by the Bidder and dated 11 August 2020 (as supplemented on 7 September 2020, 19 October 2020, 24 November 2020 and 29 December 2020) (**Bidder's Statement**).

Unless otherwise defined in this Notice, words defined in the Bidder's Statement have the same meaning in this Notice.

Variation: extension of Offer Period

The Bidder gives notice under section 650D(1) of the *Corporations Act* that pursuant to section 650C(1) of the *Corporations Act* it varies the Offer by extending the Offer Period such that the Offer will remain open for acceptance from the Offer Date until 7:00 pm (Sydney time) on 19 January 2021.

Amendment

The Bidder's Statement and Acceptance Form are amended by substituting the date "19 January 2021" for the date "12 January 2021" in all places in the Bidder's Statement and Acceptance Form where the date "12 January 2021" appears as the closing date of the Offer.

Date and ASIC disclaimer

A copy of this Notice was lodged with ASIC on 12 January 2021. ASIC takes no responsibility for the contents of this Notice.

Authorisation

This Notice has been approved by a resolution passed by the directors of Shandong Gold Mining (HongKong) Co., Limited (Company Number 2489908), in accordance with section 650D(3A) of the *Corporations Act 2001* (Cth) (as inserted by ASIC Class Order [CO 13/521]).