

21 September 2020

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**By: ASX Online**

Dear Sir or Madam

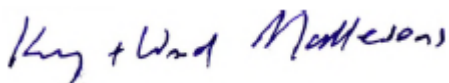
**Shandong Gold Mining (HongKong) Co., Limited – Offer for Cardinal declared wholly unconditional**

We act for Shandong Gold Mining (HongKong) Co., Limited, an entity incorporated in Hong Kong as a limited liability company, under Company Number 2489909 (**Bidder**) in respect of its off-market takeover bid (**Offer**) for all of the ordinary shares in Cardinal Resources Limited ACN 147 325 620 (ASX:CDV) (**Cardinal**).

On behalf of the Bidder, we attach a notice declaring the Offer unconditional in accordance with section 650F of the *Corporations Act 2001* (Cth) (**Notice**).

This release has been authorised by the board of directors of the Bidder.

Yours sincerely



King & Wood Mallesons

**Contacts**

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**Shandong Gold Mining (HongKong) Co., Limited**

A limited liability company incorporated in Hong Kong under Company Number 2489908

**Notice under section 650F of the *Corporations Act 2001* (Cth)**

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21 September 2020

**To: ASX Limited**

**Cardinal Resources Limited (ACN 147 325 620) (Cardinal)**

This notice (**Notice**) is given under section 650F of the *Corporations Act 2001* (Cth) (**Corporations Act**) by Shandong Gold Mining (HongKong) Co., Limited, a limited liability company incorporated in Hong Kong under Company Number 2489908 (**Bidder**) in relation to its offer dated 13 August 2020 (**Offer**) under its off-market takeover bid to acquire all of the ordinary shares in Cardinal. The Offer is contained in the bidder's statement issued by the Bidder and dated 11 August 2020 (as supplemented by the first supplementary bidder's statement dated 7 September 2020) (**Bidder's Statement**).

Unless otherwise defined in this Notice, words defined in the Bidder's Statement have the same meaning in this Notice.

**Notification**

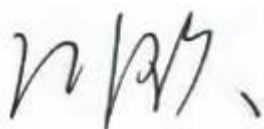
The Bidder gives notice in accordance with clause 6.4 of the Offer Terms that it declares the Offer and each contract formed by the acceptance of the Offer free from all Conditions set out in clause 6.1 of the Offer Terms.

Accordingly, the Offer is now wholly unconditional.

For the purposes of section 650F(2)(b) of the Corporations Act, at the time of lodgement of this Notice, the Bidder's voting power in Cardinal is 10.94%.

**Authorisation**

Signed for and on behalf of Shandong Gold Mining (HongKong) Co., Limited (Company Number 2489908) pursuant to a resolution of its Directors approving this Notice by its authorised representative:



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**Liu Qin**  
**Director**