



ASX Circular

Date: 12 August 2011

Key topics

1. Ridge Resources Limited
2. Admission to Official List
3. Commencement of Official Quotation
4. ASX Code: RID, RIDO

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASX Settlement Participants
 Operations Managers (back office)
 ASX Clear Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

RIDGE RESOURCES LIMITED

ADMISSION TO OFFICIAL LIST

Ridge Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Friday, 12 August 2011.

Official quotation of the Company's securities will commence at 12:30pm EST (10:30am WST) on Wednesday, 17 August 2011.

Quoted Securities: 12,583,500 fully paid ordinary share
 6,291,750 quoted options exercisable at \$0.20 on or before 30 June 2014

ASX Code: RID
 RIDO

Time: 12:30pm E.S.T (10:30am W.S.T)

Date: Wednesday, 17 August 2011

ASX Trade Abbreviation: RIDGE

ISIN: AU000000RID4

Home Branch: Perth

Industry Classification: Materials

Registered Office: 52 Ord Street
 WEST PERTH WA 6005
 Ph: (08) 9481 8760
 Fax: (08) 9481 5142

Company Secretary: Mr Alec Pismiris

Share Registry: Computershare Investor Services Pty Ltd
 Level 2, 45 St Georges Terrace
 PERTH WA 6000
 Ph: (08) 9323 2000
 Fax: (08) 9323 2033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation: Western Australia

Activities: Exploration for uranium

ASX Restricted Securities:

4,100,000 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

6,000,000 options exercisable at \$0.20 on or before 31 December 2015 will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

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