



12 August 2011

Mr Sebastian Bednarczyk
Adviser, Listings (ASX)
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sebastian

DETAILS OF ESCROW ARRANGEMENTS

The following is a statement of the number of restricted securities on issue the relevant restriction period:

Restricted Securities	Restriction period
4,100,000 Fully Paid Ordinary Shares	24 months from date of quotation
6,000,000 Unlisted Options exercisable at 20 cents expiring on 31 December 2015	24 months from date of quotation

Yours faithfully

RIDGE RESOURCES LTD

A handwritten signature in black ink, appearing to read "Alec Pismiris", with a horizontal line extending to the right.

ALEC PISMIRIS

Director/Secretary

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