



5 July (Perth, Toronto)

## ASX/TSX ANNOUNCEMENT AND MEDIA RELEASE

### FINAL NON-OFFERING PROSPECTUS FOR TSX LISTING FILED

Cardinal Resources Limited (“**Cardinal**” or the “**Company**”) (ASX: CDV; TSX: CDV) is pleased to announce that it has filed a final non-offering prospectus (the “**Final Prospectus**”) with the Ontario Securities Commission (the “**OSC**”) and received a receipt therefore from the OSC.

The Final Prospectus has also been filed with the ASX and is available on the Company’s SEDAR profile accessible at [www.sedar.com](http://www.sedar.com). Once final listing approval of the Toronto Stock Exchange (the “**TSX**”) has been obtained, Cardinal’s ordinary shares will begin trading on the TSX under the symbol “**CDV**”.

For more information please contact:

Archie Koimtsidis  
CEO / MD  
**Cardinal Resources Limited**  
P: +1 647 256 1922  
P: + 61 (8) 6558 0573  
Email: [archie@cardinalresources.com.au](mailto:archie@cardinalresources.com.au)

### Forward-Looking Statements

Certain statements in this news release constitute forward-looking information under applicable Canadian securities laws. These statements relate to future events or future performance and include the trading of the Company’s ordinary shares on the TSX. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “plan”, “continue”, “objectives”, “strategies”, “estimate”, “expect”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe” and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Company believes the expectations reflected in those forward-looking statements are reasonable but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this news release should not be unduly relied upon.

---

**Cardinal Resources Limited** ABN 56 147 325 620 [www.cardinalresources.com.au](http://www.cardinalresources.com.au)

**Australia:** Suite 1, 28 Ord Street, West Perth WA 6005, Australia, Tel: +61 (8) 6558 0573

**Canada:** The Exchange Tower, Suite 1822, 130 King Street West, Toronto, Canada, M5X 1E3, Tel: +1 647 256 1922

**Ghana:** Durugu Residential Area, Kumbosco, Bolgatanga, Ghana, Tel: +233 38 202 1838 F: +233 26 190 5220