

ASX ANNOUNCEMENT AND MEDIA RELEASE

31 May 2017

INDEPENDENT PROJECT TECHNICAL ADVISOR APPOINTED

Cardinal Resources Limited (ASX: CDV) (“**Cardinal**” or “**the Company**”) is pleased to announce that it has strengthened its development team with the appointment of Mr Marc LeVier who has over 45 years’ experience in the mining industry.

Mr LeVier is a specialist at optimising process flowsheets which will assist Cardinal in its programme of refining the proposed conventional crush-grind-float-regrind-CIL process flowsheet.

Mr LeVier retired from Newmont Mining Corporation in 2011 after a 22 year career where he was the Global Director of R&D. His research teams delivered innovative solutions and process technology for new mineral deposits which significantly increased the profitability and global operations portfolio of Newmont.

Marc now provides consulting services to the mining industry, is a member of the Mining and Metallurgical Society of America and is certified as a Qualified Person in Metallurgical Engineering.

Mr LeVier has B.S. and M.S. degrees in Metallurgical Engineering from Michigan Technological University and a Doctorate of Science (Hon) from Montana Tech at the University of Montana.

He is a Qualified Person for reporting on the TSX (NI 43-101) and ASX (JORC).

Commenting on the appointment, MD/CEO Archie Koimtsidis said:

“We have engaged Mr LeVier as his skills and qualifications will not only make a significant contribution to the Company but will add substantial value within the development phase of the Namdini deposit. Cardinal warmly welcomes Mr LeVier to the Team.”

About Cardinal

Cardinal Resources Limited (ASX: CDV) is an African gold-focused exploration and development company which holds interests in tenements within Ghana, West Africa.

The Company’s Namdini Project has a declared 4Moz Maiden Gold Resource which is open. The Company is focused on the development of the Namdini project through a resource expansion drilling programme, pre-feasibility studies, detailed metallurgical test work and process flowsheet studies. Exploration activity is also underway on the Company’s Bolgatanga and Subranum Projects.

For further information contact:

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