



MARKET RELEASE

12 August 2011

Ridge Resources Limited

PRE-QUOTATION DISCLOSURE

Ridge Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 12 August 2011.

Official Quotation of the Company's securities will commence at 12:30 pm EST (10:30 am WST) on Wednesday, 17 August 2011.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. Top 20 option holders.
6. An updated pro-forma balance sheet based on actual funds raised under the Prospectus.
7. An updated statement of commitments based on actual funds raised under the Prospectus.
8. A statement confirming that all conditions precedent to the Farmin Agreement have been satisfied.
9. The full terms and conditions of the free attaching options to be issued under the Prospectus referred to in section 9.6 of the Prospectus.
10. The full terms and conditions of the existing options on issue referred to in section 9.7 of the Prospectus.
11. The full terms and conditions of the existing options on issue referred to in section 9.8 of the Prospectus.

12. A statement confirming the issue of Lead Manager Options to Azure Capital Limited.
13. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
14. A statement disclosing the extent to which the Company has followed recommendations set by the ASX Corporate Governance Council.
15. The Company's Securities Trading Policy.

Security Code: RID
 RIDO

Sebastian Bednarczyk
Adviser, Listings (Perth)

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