

ASX ANNOUNCEMENT MEDIA RELEASE

25 September 2014

AMENDED RIGHTS ISSUE TIMETABLE

Cardinal Resources Limited (ASX: CDV) (“Cardinal” or “the Company”) wishes to announce that the indicative timetable in relation to the pro-rata non-renounceable rights issue has been amended to the following;

Key Dates are set out below:

The indicative timetable for the rights issue is as follows:

Lodgement of Prospectus with ASIC	23 September 2014
Lodgement of Prospectus & Appendix 3B with ASX	24 September 2014
Notice sent to Optionholders	25 September 2014
Notice sent to Shareholders	25 September 2014
Ex-date	29 September 2014
Record Date for determining Entitlements	1 October 2014
Prospectus despatched to Shareholders & Company announces dispatch has been completed	7 October 2014
Closing Date*	22 October 2014
Securities quoted on a deferred settlement basis	23 October 2014
ASX notified of under-subscription	27 October 2014
Issue Date / Deferred settlement trading ends	29 October 2014
Despatch of holding statements	3 November 2014
Quotation of Securities issued under the offer*	6 November 2014

*The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such the date the securities are expected to commence trading on ASX may vary.

For further information regarding the Rights Issue contact the Company Secretary Sarah Shipway on +61 8 9322 6600.

Archie Koimtsidis
 Managing Director
Cardinal Resources Limited
 P: +233 (0)26 190 52 20
 Skype: cardinal.archie

Cardinal Resources Limited ABN 56 147 325 620

www.cardinalresources.com.au

Ghana: Durugu Residential Area, Kumbosco, Bolgatanga, Ghana P: +233 (0) 261905220 SKYPE: cardinal.archie

Australia: Level 1, 115 Cambridge Street, West Leederville, Perth, 6007 P: +61 (8) 9322 6600 F: +61 (8) 9322 6610